

<b>RAJKUMAR FORGE LIMITED</b>				
<b>18, Shivaji Co-op, Housing Society, Off Senapati Bapat Road, Pune-411016</b>				
<b>AUDITED FINANCIAL RESULTS FOR THE QUARTER AND YEAR ENDED 31ST MARCH 2010</b>				
Particulars	Quarter Ended		Rs. In Lakhs	
	3 Months ended	Corresponding 3 months ended	Year to Date for the current period ended	Year to Date for the previous period ended
	3/31/2010	3/31/2009	3/31/2010	3/31/2009
	Audited	Audited	Audited	Audited
1. a) Net Sales/ Income from Operations	794.19	1,042.89	3,232.20	4,455.75
b) Other Operating Income	18.05	58.71	185.86	212.43
c) <b>Total Income</b>	<b>812.24</b>	<b>1,101.60</b>	<b>3,418.06</b>	<b>4,668.18</b>
2. Expenditure:				
a) Increase / decrease in stock in trade and work in progress	(60.59)	(16.60)	219.18	147.87
b) Consumption of raw materials	304.54	561.94	1,228.30	2,270.25
c) Consumption of Fuel	207.14	149.93	654.68	829.91
d) Purchase of traded goods	-	-		
e) Employees cost	38.14	31.97	148.20	135.83
f) Depreciation	35.81	34.35	141.53	131.93
g) Other expenditure	158.17	165.41	528.72	613.28
h) <b>Total Expenditure</b>	<b>683.21</b>	<b>927.00</b>	<b>2,920.61</b>	<b>4,129.07</b>
3. Profit from Operations before Other Income, Interest & Exceptional Items ( 1-2 )	<b>129.03</b>	<b>174.60</b>	<b>497.45</b>	<b>539.11</b>
4. Other Income	8.86	(63.94)	77.27	29.81
5. Profit before Interest & Exceptional Items ( 3 + 4 )	<b>137.89</b>	<b>110.66</b>	<b>574.72</b>	<b>568.92</b>
6. Interest	18.90	40.43	67.61	169.52
7. Profit after Interest & before Exceptional Items ( 5-6 )	<b>118.99</b>	<b>70.23</b>	<b>507.11</b>	<b>399.40</b>
8. Exceptional Items	-	-	-	-
9. Profit (+) /Loss (-) from ordinary activity before tax (7 +8 )	<b>118.99</b>	<b>70.23</b>	<b>507.11</b>	<b>399.40</b>
10. Tax Expenses	48.21	39.17	173.21	140.92
11. Profit (+) /Loss (-) from ordinary activity after tax (9-10 )	<b>70.78</b>	<b>31.06</b>	<b>333.90</b>	<b>258.48</b>
12. Extraordinary items (net of tax expense)	-	-	-	-
13. Net Profit (+) / Loss (-) for the period (11-12)	<b>70.78</b>	<b>31.06</b>	<b>333.90</b>	<b>258.48</b>
14. Paid up equity share capital (Face value of Rs.10 each)	1,093.94	1,093.94	1,093.94	1,093.94
15. Reserves excluding Revaluation Reserves as per balance sheet of previous accounting year.	652.03	447.83	652.03	447.83
16. Earnings per share (EPS)				
Basic and diluted EPS(Rs.) Before and After Extraordinary items for the period, for the year to date and for the previous year (not annualized)	0.65	0.28	3.05	2.36
17. Public Shareholding				
- Number of shares	5,042,500	5,042,500	5,042,500	5,042,500
- Percentage of Shareholding	46.09	46.09	46.09	46.09
18. Promoter and promoter group shareholding				
a) Pledged/ Encumbered				
- Number of shares	-	-	-	-
Percentage of Shares ( as a % of the total shareholding of promoter and promoter group)				

Percentage of shares ( as a % of the total share capital of				
b) Non-encumbered				
- Number of shares	5,896,900	5,896,900	5,896,900	5,896,900
Percentage of Shares ( as a % of the total	100.00	100.00	100.00	100.00
shareholding of promoter and promoter group)				
Percentage of shares ( as a % of the total share capital of the Company)	53.91	53.91	53.91	53.91

Notes:-

1. The figures of the previous year / period have been regrouped wherever necessary.
- 2) The above Audited Results are reviewed by the Audit Committee and approved by the Board Of Directors of the Company at its meeting held on 8th May 2010.
- 3) The Company operates in a single segment - Open Die Forging. As such, there is no separate reportable segment as per Accounting Standard (AS) 17.
- 4) During the quarter the Company has sold 24R land for Rs. 36 lacs, not suitable for industrial purpose to Chakan Industrial Association for water supply to Chakan Industrial Area.
- 5) During the quarter Companies Equity Shares were voluntarily delisted from Pune Stock Exchange and Ahmedabad Stock Exchange effective from 31st March 2010.
- 6) The Board Of Directors of Company have recommended a dividend @ 10% ie Rupee one per equity share subject to approval of share holders in the ensuing Annual General Meeting of the company.
- 7) The Company had received three investor complaints during the quarter and the same were resolved. There was no complaint outstanding at the beginning or at the end of the quarter.

**For RAJKUMAR FORGE LIMITED**

**R.S. KOTHAVALA**  
**Managing Director**

Place : Pune  
Date : 8th May 2010