

<b>RAJKUMAR FORGE LIMITED</b>			
18, Shivaji Co-op, Housing Society, Off Senapati Bapat Road, Pune-411016			
<b>UNAUDITED FINANCIAL RESULTS FOR THE QUARTER ENDED 30 TH JUNE 2011</b>			
Particulars	Quarter Ended		Rs. In Lakhs
	3 Months ended	Corresponding 3 months ended	For The Year Ended
	6/30/2011	6/30/2010	3/31/2011
	Unaudited	Unaudited	Audited
1. a) Net Sales/ Income from Operations	993.92	564.20	3,132.24
b) Other Operating Income	50.54	26.90	164.17
<b>c) Total Income</b>	<b>1,044.46</b>	<b>591.10</b>	<b>3,296.41</b>
2. Expenditure:			
a) Increase / decrease in stock in trade and work in progress	(494.91)	(228.40)	(206.03)
b) Consumption of raw materials	898.75	288.55	1,401.93
c) Consumption of Fuel	324.17	199.71	802.15
d) Purchase of traded goods	-	-	-
e) Employees cost	48.61	36.55	189.02
f) Depreciation	28.53	36.05	114.18
g) Other expenditure	173.21	134.11	669.04
<b>h) Total Expenditure</b>	<b>978.36</b>	<b>466.57</b>	<b>2,970.29</b>
3. Profit from Operations before Other Income, Interest & Exceptional Items ( 1-2 )	<b>66.10</b>	<b>124.53</b>	<b>326.12</b>
4. Other Income	19.12	(22.85)	104.29
5. Profit before Interest & Exceptional Items (3+4)	<b>85.22</b>	<b>101.68</b>	<b>430.41</b>
6. Interest	49.82	21.37	118.00
7. Profit after Interest & before Exceptional Items (5-6)	<b>35.40</b>	<b>80.31</b>	<b>312.41</b>
8. Exceptional Items		-	
9. Profit (+) /Loss (-) from ordinary activity before tax (7+8)	<b>35.40</b>	<b>80.31</b>	<b>312.41</b>
10. Tax Expenses	11.00	28.00	112.44
11. Profit (+) /Loss (-) from ordinary activity after tax (9-10)	<b>24.40</b>	<b>52.31</b>	<b>199.97</b>
12. Extraordinary items (net of tax expense)	-	-	-
13. Net Profit (+) / Loss (-) for the period (11-12)	<b>24.40</b>	<b>52.31</b>	<b>199.97</b>
14. Paid up equity share capital (Face value of Rs.10 each)	1,093.94	1,093.94	1,093.94
15. Reserves excluding Revaluation Reserves as per balance sheet of previous accounting year.	774.05	702.86	749.65
16. Earnings per share (EPS)			
Basic and diluted EPS(Rs.) Before and After Extraordinary items for the period, for the year to date and for the previous year (not annualized)	0.22	0.48	1.83
17. Public Shareholding			
- Number of shares	5,042,500	5,042,500	5,042,500
- Percentage of Shareholding	46.09	46.09	46.09
18. Promoter and promoter group shareholding			
a) Pledged/ Encumbered	NIL	NIL	NIL
- Number of shares	NIL	NIL	NIL
Percentage of Shares ( as a % of the total shareholding of promoter and promoter group)	NIL	NIL	NIL

Percentage of shares ( as a % of the total share capital of the	NIL	NIL	NIL
b) Non-encumbered			
- Number of shares	5,896,900	5,896,900	5,896,900
Percentage of Shares ( as a % of the total	100.00	100.00	100.00
shareholding of promoter and promoter group)			
Percentage of shares ( as a % of the total share capital of the Company)	53.91	53.91	53.91

Notes:-

1. The figures of the previous year / period have been regrouped wherever necessary.
- 2) The above Unaudited Results are reviewed by the Audit Committee and approved by the Board of Directors of the Company at its meeting held on 12 th August, 2011.
- 3) The Company operates in a single segment - Open Die Forging. As such, there is no separate reportable segment as per Accounting Standard (AS) 17.
- 4) The Statutory Auditors of the Company have carried out a limited review of the financial results of the company for the quarter ended on 30'th June 2011 as required under clause 41 of Listing Agreement.
- 5) The Company had received one investor complaints during the quarter and the same was resolved. There was no complaint outstanding at the beginning or at the end of the quarter.
- 6) Treatment of AS 15 and AS 22 is considered at the year end.

**For RAJKUMAR FORGE LIMITED**

**R.S. KOTHAVALA**  
**Managing Director**

Place : Pune

Date :12'th August, 2011