

RAJKUMAR FORGE LIMITED					
18, Shivaji Co-op, Housing Society, Off Senapati Bapat Road, Pune-411016					
UNAUDITED FINANCIAL RESULTS FOR THE QUARTER ENDED 30TH SEPT 2009					
Particulars	Rs. In Lakhs				
	3 Months ended	Corresponding 3 months ended	Year to Date for the current period ended	Year to Date for the previous period ended	For The Year Ended
	9/30/2009 Unaudited	9/30/2008 Unaudited	9/30/2009 Unaudited	9/30/2008 Unaudited	3/31/2009 Audited
1. a) Net Sales/ Income from Operations	850.90	997.91	1,780.95	1,984.04	4,455.75
b) Other Operating Income	68.41	31.76	113.29	113.55	212.43
c) Total Income	919.31	1,029.67	1,894.24	2,097.59	4,668.18
2. Expenditure:					
a) Increase / decrease in stock in trade and work in progress	136.65	96.53	271.72	(275.51)	147.87
b) Consumption of raw materials	306.04	560.59	669.64	1,226.26	2,270.25
c) Purchase of traded goods	-	-	-	-	-
d) Employees cost	39.83	34.85	70.08	66.45	135.83
e) Depreciation	35.60	32.88	70.30	62.53	131.93
f) Other expenditure	288.36	196.42	573.19	777.36	1,443.19
g) Total Expenditure	806.48	921.27	1,654.93	1,857.09	4,129.07
3. Profit from Operations before Other Income, Interest & Exceptional Items (1-2)	112.83	108.40	239.31	240.50	539.11
4. Other Income	10.77	29.82	55.75	36.47	29.81
5. Profit before Interest & Exceptional Items (3 + 4)	123.60	138.22	295.06	276.97	568.92
6. Interest	14.28	38.08	35.09	83.56	169.52
7. Profit before Interest & Exceptional Items (5-6)	109.32	100.14	259.97	193.41	399.40
8. Exceptional Items					-
9. Profit (+) / Loss (-) from ordinary activity before tax (7 +8)	109.32	100.14	259.97	193.41	399.40
10. Tax Expenses	35.00	37.60	85.00	66.00	140.92
11. Profit (+) / Loss (-) from ordinary activity after tax (9-10)	74.32	62.54	174.97	127.41	258.48
12. Extraordinary items (net of tax expense)	-	-	-		-
13. Net Profit (+) / Loss (-) for the period (11-12)	74.32	62.54	174.97	127.41	258.48
14. Paid up equity share capital (Face value of Rs.10 each)	1,093.94	1,093.94	1,093.94	1,093.94	1,093.94
15. Reserves excluding Revaluation Reserves as per balance sheet of previous accounting year.	622.79	366.34	622.79	366.34	447.83
16. Earnings per share (EPS) Basic and diluted EPS(Rs.) Before and After Extraordinary items for the period, for the year to date and for the previous year (not annualized)	0.68	0.57	1.60	1.16	2.36
17. Public Shareholding					
- Number of shares	50,42,500	50,42,500	50,42,500	50,42,500	50,42,500
- Percentage of Shareholding	46.09	46.09	46.09	46.09	46.09

18. Promoter and promoter group Shareholding					
a) Pledged/ Encumbered					
- Number of shares	-	-	-	-	-
Percentage of Shares (as a % of the total shareholding of promoter and promoter group)					
Percentage of shares (as a % of the total share capital of the Company)	-	-	-	-	-
b) Non-encumbered					
- Number of shares	5,896,900	5,896,900	5,896,900	5,896,900	5,896,900
Percentage of Shares (as a % of the total shareholding of promoter and promoter group)	100.00	100.00	100.00	100.00	100.00
Percentage of shares (as a % of the total share capital of the Company)	53.91	53.91	53.91	53.91	53.91

Notes:-

1. The figures of the previous year / period have been regrouped wherever necessary.
- 2) The above Unaudited Results are reviewed by the Audit Committee and approved by the Board Of Directors of the Company at its meeting held on 31st October 2009
- 3) The Company operates in a single segment - Open Die Forging. As such, there is no separate reportable segment as per Accounting Standard (AS) 17.
- 4) The Statutory Auditors of the Company have carried out a limited review of the financial results of the Company for the quarter ended on 30th September 2009 as required under clause 41 of listing Agreement.
- 5) The Company had received eleven investor complaints during the quarter and the same were resolved. There was no complaint outstanding at the beginning or at the end of the quarter.

For RAJKUMAR FORGE LIMITED

R.S. KOTHAVALA
Managing Director

Place : Pune

Date : 31st October 2009