

**RAJKUMAR FORGE LIMITED**

**Novelty Classic, Flat No 201, Second Floor, Behind Maruti Care Point Off S. B. Road,  
Chatushrungi Paitha, Pune 411 016**

**UNAUDITED FINANCIAL RESULTS FOR THE QUARTER ENDED 31ST DEC 2008**

Particulars	3 Months ended	Corresponding 3 months ended	Year to Date for the current period ended	Year to Date for the previous period ended	Rs. In Lakhs For The Year Ended
	12/31/2008 Unaudited	12/31/2007 Unaudited	12/31/2008 Unaudited	12/31/2007 Unaudited	3/31/2008 Audited
1. a) Net Sales/ Income from Operations	1,428.83	1,193.95	3,412.86	2,933.96	4,195.20
b) Other Operating Income	40.17	41.88	153.72	122.28	92.96
<b>c) Total Income</b>	<b>1,469.00</b>	<b>1,235.83</b>	<b>3,566.58</b>	<b>3,056.24</b>	<b>4,288.16</b>
2. Expenditure:					
a) Increase / decrease in stock in trade and work in progress.	439.99	(5.53)	164.47	(227.45)	(118.99)
b) Consumption of raw materials	482.05	628.00	1,708.31	1,669.04	2,250.13
c) Purchase of traded goods	-	-			-
d) Employees cost	37.41	41.70	103.86	91.72	134.78
e) Depreciation	35.05	29.15	97.58	89.52	120.81
f) Other expenditure	350.48	455.16	1,127.85	1,191.73	1,558.82
<b>g) Total Expenditure</b>	<b>1,344.98</b>	<b>1,148.48</b>	<b>3,202.07</b>	<b>2,814.56</b>	<b>3,945.55</b>
3. Profit from Operations before Other Income, Interest & Exceptional Items ( 1-2 )	124.02	87.35	364.51	241.68	342.61
4. Other Income	57.26	1.15	93.74	3.71	15.89
5. Profit before Interest & Exceptional Items ( 3 + 4 )	181.28	88.50	458.25	245.39	358.50
6. Interest	45.53	39.05	129.09	92.29	165.92
7. Profit before Interest & Exceptional Items ( 5-6 )	135.75	49.45	329.16	153.10	192.58
8. Exceptional Items	-	-	-	-	-
9. Profit (+) /Loss (-) from ordinary activity before tax ( 7 +8 )	135.75	49.45	329.16	153.10	192.58
10. Tax Expenses	35.75	10.35	101.75	20.39	64.55
11. Profit (+) /Loss (-) from ordinary activity after tax (9-10 )	100.00	39.10	227.41	132.71	128.03
12. Extraordinary items (net of tax expense)	-	-	-		-
13. Net Profit (+) / Loss (-) for the period (11-12)	100.00	39.10	227.41	132.71	128.03
14. Paid up equity share capital (Face value of Rs.10 each)	1,093.94	1,093.94	1,093.94	1,093.94	1,093.94
15. Reserve excluding revaluation reserve for the previous year	466.34	30.00	466.34	30.00	239.94
16. Earnings per share (EPS) Basic and diluted EPS(Rs.) Before and After Extraordinary items for the period, for the year to date and for the previous year (not annualized)	0.91	0.36	2.08	1.21	1.17
17. Public Shareholding					

Number of shares	50,42,500	50,42,500	50,42,500	5,042,500	50,42,500
Percentage of Shareholding	46.09	46.09	46.09	46.09	46.09

Notes

- 1) The figures of the previous year/period have been regrouped wherever necessary.
- 2) The above Unaudited Results are reviewed by the Audit Committee and approved by the Board Of Directors of the Company at its meeting held on 30th January 2009.
- 3) The Company operates in a single segment - Open Die Forging. As such, there is no separate reportable segment as per Accounting Standard (AS) 17.
- 4) The Statutory Auditors of the Company have carried out a limited review of the financial results of the Company for the Quarter ended on 31st December 2008 as required under clause 41 of listing Agreement.
- 5) The Company had received two investor complaints during the quarter and the same were resolved. There was no complaint outstanding at the beginning or at the end of the quarter.
- 6) The Deferred Tax Calculations and the relevant entries are accounted on Yearly basis.

**For RAJKUMAR FORGE LIMITED**

Place : Pune  
Date : 30th January 2009

**R.S. KOTHAVALA**  
**Managing Director**