

| RAJKUMAR FORGE LIMITED | | | | | |
|---|----------------|------------------------------|---|--|--------------------|
| 18, Shivaji Co-op, Housing Society, Off Senapati Bapat Road, Pune-411016 | | | | | |
| UNAUDITED FINANCIAL RESULTS FOR THE QUARTER ENDED 31ST DECEMBER 2009 | | | | | |
| Particulars | Quarter Ended | | Nine Months Ended | | Rs. In Lakhs |
| | 3 Months ended | Corresponding 3 months ended | Year to Date for the current period ended | Year to Date for the previous period ended | For The Year Ended |
| | 12/31/2009 | 12/31/2008 | 12/31/2009 | 12/31/2008 | 3/31/2009 |
| | Unaudited | Unaudited | Unaudited | Unaudited | Audited |
| 1. a) Net Sales/ Income from Operations | 657.07 | 1,428.83 | 2,438.02 | 3,412.86 | 4,455.75 |
| b) Other Operating Income | 54.52 | 40.17 | 167.81 | 153.72 | 212.43 |
| c) Total Income | 711.59 | 1,469.00 | 2,605.83 | 3,566.58 | 4,668.18 |
| 2. Expenditure: | | | | | |
| a) Increase / decrease in stock in trade and work in progress | 8.05 | 439.99 | 279.77 | 164.47 | 147.87 |
| b) Consumption of raw materials | 254.11 | 482.05 | 923.76 | 1,708.31 | 2,270.25 |
| c) Purchase of traded goods | - | - | | | - |
| d) Employees cost | 39.98 | 37.41 | 110.06 | 103.86 | 135.83 |
| e) Depreciation | 35.42 | 35.05 | 105.72 | 97.58 | 131.93 |
| f) Other expenditure | 244.90 | 350.48 | 818.10 | 1,127.85 | 1,443.19 |
| g) Total Expenditure | 582.46 | 1,344.98 | 2,237.41 | 3,202.07 | 4,129.07 |
| 3. Profit from Operations before Other Income, Interest & Exceptional Items (1-2) | 129.13 | 124.02 | 368.42 | 364.51 | 539.11 |
| 4. Other Income | 12.65 | 57.26 | 68.41 | 93.74 | 29.81 |
| 5. Profit before Interest & Exceptional Items (3 + 4) | 141.78 | 181.28 | 436.83 | 458.25 | 568.92 |
| 6. Interest | 13.62 | 45.53 | 48.71 | 129.09 | 169.52 |
| 7. Profit after Interest & Exceptional Items (5-6) | 128.16 | 135.75 | 388.12 | 329.16 | 399.40 |
| 8. Exceptional Items | | | | | - |
| 9. Profit (+) /Loss (-) from ordinary activity before tax (7 +8) | 128.16 | 135.75 | 388.12 | 329.16 | 399.40 |
| 10. Tax Expenses | 40.00 | 35.75 | 125.00 | 101.75 | 140.92 |
| 11. Profit (+) /Loss (-) from ordinary activity after tax (9-10) | 88.16 | 100.00 | 263.12 | 227.41 | 258.48 |
| 12. Extraordinary items (net of tax expense) | - | - | - | | - |
| 13. Net Profit (+) / Loss (-) for the period (11-12) | 88.16 | 100.00 | 263.12 | 227.41 | 258.48 |
| 14. Paid up equity share capital (Face value of Rs.10 each) | 1,093.94 | 1,093.94 | 1,093.94 | 1,093.94 | 1,093.94 |
| 15. Reserves excluding Revaluation Reserves as per balance sheet of previous accounting year. | 710.95 | 466.34 | 710.95 | 466.34 | 447.83 |
| 16. Earnings per share (EPS) | | | | | |
| Basic and diluted EPS(Rs.) Before and After Extraordinary items for the period, for the year to date and for the previous year (not annualized) | 0.81 | 0.91 | 2.41 | 2.08 | 2.36 |
| 17. Public Shareholding | | | | | |
| - Number of shares | 5,042,500 | 5,042,500 | 5,042,500 | 5,042,500 | 5,042,500 |
| - Percentage of Shareholding | 46.09 | 46.09 | 46.09 | 46.09 | 46.09 |
| 18. Promoter and promoter group shareholding | | | | | |

| | | | | | |
|---|-----------|-----------|-----------|-----------|-----------|
| a) Pledged/ Encumbered | | | | | |
| - Number of shares | | | | | |
| Percentage of Shares (as a % of the total shareholding of promoter and promoter group) | | | | | |
| Percentage of shares (as a % of the total share capital of | | | | | |
| b) Non-encumbered | | | | | |
| - Number of shares | 5,896,900 | 5,896,900 | 5,896,900 | 5,896,900 | 5,896,900 |
| Percentage of Shares (as a % of the total shareholding of promoter and promoter group) | 100.00 | 100.00 | 100.00 | 100.00 | 100.00 |
| Percentage of shares (as a % of the total share capital of the Company) | 53.91 | 53.91 | 53.91 | 53.91 | 53.91 |

Notes:-

1. The figures of the previous year / period have been regrouped wherever necessary.
- 2) The above Unaudited Results are reviewed by the Audit Committee and approved by the Board Of Directors of the Company at its meeting held on 30th January 2010.
- 3) The Company operates in a single segment - Open Die Forging. As such, there is no separate reportable segment as per Accounting Standard (AS) 17.
- 4) The Statutory Auditors of the Company have carried out a limited review of the financial results of the company for the quarter ended on 31st December 2009 as required under clause 41 of Listing Agreement.
- 5) The Company had received fourteen investor complaints during the quarter and the same were resolved. There was no complaint outstanding at the beginning or at the end of the quarter.

For RAJKUMAR FORGE LIMITED

R.S. KOTHAVALA
Managing Director

Place : Pune

Date : 30th January 2010