

RAJKUMAR FORGE LIMITED

**Novelty Classic, Flat No 201, Second Floor, Behind Maruti Care Point Off S. B. Road,
Chatushrungi Paitha, Pune 411 016**

UNAUDITED FINANCIAL RESULTS FOR THE QUARTER ENDED 30TH SEPT 2008

Particulars	Rs. In Lakhs				
	3 Months ended	Corresponding 3 months ended	Year to Date for the current period ended	Year to Date for the previous period ended	For The Year Ended
	9/30/2008 Unaudited	9/30/2007 Unaudited	9/30/2008 Unaudited	9/30/2007 Unaudited	3/31/2008 Audited
1. a) Net Sales/ Income from Operations	997.91	773.64	1,984.04	1,740.01	4,195.20
b) Other Operating Income	31.76	24.53	113.55	43.02	92.96
c) Total Income	1,029.67	798.17	2,097.59	1,783.03	4,288.16
2. Expenditure:					
a) Increase / decrease in stock in trade and work in progress.	96.53	(261.39)	(275.51)	(221.92)	(118.99)
b) Consumption of raw materials	560.59	557.67	1,226.26	1,041.04	2,250.13
c) Purchase of traded goods	-	-	-	-	-
d) Employees cost	34.85	26.29	66.45	50.02	134.78
e) Depreciation	32.88	34.97	62.53	60.37	120.81
f) Other expenditure	196.42	388.96	777.36	699.20	1,558.82
g) Total Expenditure	921.27	746.50	1,857.09	1,628.71	3,945.55
3. Profit from Operations before Other Income, Interest & Exceptional Items (1-2)	108.40	51.67	240.50	154.32	342.61
4. Other Income	29.82	0.23	36.47	2.56	15.89
5. Profit before Interest & Exceptional Items (3 + 4)	138.22	51.90	276.97	156.88	358.50
6. Interest	38.08	27.50	83.56	53.23	165.92
7. Profit before Interest & Exceptional Items (5-6)	100.14	24.40	193.41	103.65	192.58
8. Exceptional Items	-	-	-	-	-
9. Profit (+) /Loss (-) from ordinary activity before tax (7 +8)	100.14	24.40	193.41	103.65	192.58
10. Tax Expenses	37.60	0.69	66.00	10.04	64.55
11. Profit (+) /Loss (-) from ordinary activity after tax (9-10)	62.54	23.71	127.41	93.61	128.03
12. Extraordinary items (net of tax expense)	-	-	-	-	-
13. Net Profit (+) / Loss (-) for the period (11-12)	62.54	23.71	127.41	93.61	128.03
14. Paid up equity share capital (Face value of Rs.10 each)	1,093.94	1,093.94	1,093.94	1,093.94	1,093.94
15. Reserve excluding revaluation reserve for the previous year	366.34	30.00	366.34	30.00	239.94
16. Earnings per share (EPS) Basic and diluted EPS(Rs.) Before and After Extraordinary items for the period, for the year to date and for the previous year (not annualized)	0.56	0.02	1.16	0.86	1.17
17. Public Shareholding					
- Number of shares	50,42,500	51,81,000	50,42,500	51,81,000	50,42,500
- Percentage of Shareholding	46.09	47.36	46.09	47.36	46.09

Notes

- 1) The figures of the previous year/period have been regrouped wherever necessary.
- 2) The above Unaudited Results are reviewed by the Audit Committee and approved by the Board Of Directors of the Company at its meeting held on 26th October 2008.
- 3) The Company operates in a single segment - Open Die Forging. As such, there is no separate reportable segment as per Accounting Standard (AS) 17.
- 4) The Statutory Auditors of the Company have carried out a limited review of the financial results of the Company for the Quarter ended on 30th September 2008 as required under clause 41 of listing Agreement.
- 5) The Company had received six investor complaints during the quarter and the same were resolved. There was no complaint outstanding at the beginning or at the end of the quarter.
- 6) The Deferred Tax Calculations and the relevant entries are accounted on Yearly basis.

For RAJKUMAR FORGE LIMITED

Place : Pune
Date : 26th October 2008

R.S. KOTHAVALI
Managing Director