

RAJKUMAR FORGE LIMITED
DISTRIBUTION OF SHAREHOLDING AS PER CLASUE 35 OF THE LISTING
AGREEMENT FOR THE QUARTER ENDED 30/06/2009

| Sr. No | Category | No of share holders | No of shares | No of shares in Dem at Form | % to paid- up capital (A +B) | % to paid- up capital (A+B+C) | Shares Or otherwise No.of shares | Pledged Encum bered As perce nt age |
|----------|---------------------------------------------------------|---------------------|----------------|-----------------------------|------------------------------|-------------------------------|----------------------------------|-------------------------------------|
| (A) | SHAREHOLDING OF PROMOTER AND PROMOTER GROUP | | | | | | | |
| 1 | INDIAN | | | | | | | |
| | (a) INDIVIDUAL / HUF | 33 | 5896900 | NIL | 53.9052 | 53.9052 | NIL | NIL |
| | (b) CENTRAL/STATE GOVERNMENT/S | NIL | NIL | NIL | NIL | NIL | NIL | NIL |
| | (C) BODIES CORPORATE | NIL | NIL | NIL | NIL | NIL | NIL | NIL |
| | (D) FINANCIAL INSTITUTION S/BANKS | NIL | NIL | NIL | NIL | NIL | NIL | NIL |
| | SUB TOTAL (A) (1) | 33 | 5896900 | NIL | 53.9052 | 53.9052 | NIL | NIL |
| 2 | FOREIGN | | | | | | | |
| | (a) INDIVIDUAL | NIL | NIL | NIL | NIL | NIL | NIL | NIL |
| | (b) BODIES CORPORATE | NIL | NIL | NIL | NIL | NIL | NIL | NIL |
| | (C) INSTITUTIONS | NIL | NIL | NIL | NIL | NIL | NIL | NIL |
| | (d) ANY OTHER | NIL | NIL | NIL | NIL | NIL | NIL | NIL |
| | SUB TOTAL (A) (2) | NIL | NIL | NIL | NIL | NIL | NIL | NIL |
| | TOTAL HOLDING OF PROMOTERS (A) = (A)(1)+(A) (2) | 33 | 5896900 | NIL | 53.9052 | 53.9052 | NIL | NIL |

| | | | | | | |
|--------------|------------------------------------------------|--------------|----------------|---------------|----------------|----------------|
| (B) | PUBLIC SHAREHOLDING | | | | | |
| 1 | (a) MUTUAL FUNDS/UTI | NIL | NIL | NIL | NIL | NIL |
| | (b) FINANCIAL INSTITUTIONS / BANKS | 1 | 100 | NIL | 0.0009 | 0.0009 |
| | (C) CENTRAL/STATE GOVERNMENT/S | NIL | NIL | NIL | NIL | NIL |
| | (d) VENTURE CAPITAL FUNDS | NIL | NIL | NIL | NIL | NIL |
| | (e) INSURANCE COMPANIES | NIL | NIL | NIL | NIL | NIL |
| | (f) FIIS | NIL | NIL | NIL | NIL | NIL |
| | (g) FOREIGN VENTURE CAPITAL | NIL | NIL | NIL | NIL | NIL |
| | (h) ANY OTHER | NIL | NIL | NIL | NIL | NIL |
| | (I) TRUST | NIL | NIL | NIL | NIL | NIL |
| | SUB TOTAL (B) (1) | 1 | 100 | NIL | 0.0009 | 0.0009 |
| 2 | NON-INSTITUTIONS | | | | | |
| | (a) BODIES CORPORATE | 46 | 25500 | 6600 | 0.2331 | 0.2331 |
| | (b) INDIVIDUAL (CAPITAL <= 1 LAKH | 13451 | 2771400 | 214600 | 25.3341 | 25.3341 |
| | INDIVIDUAL (CAPITAL > 1 LAKH | 15 | 1143700 | 673700 | 10.4549 | 10.4549 |
| | (C) ANY OTHER | | | | | |
| | (I) CLEARING MEMBER | 1 | 300 | 300 | 0.0027 | 0.0027 |
| | (II) MARKET MAKER | NIL | NIL | NIL | NIL | NIL |
| | (III) FOREIGN NATIONALS | | | | | |
| | NRI | 4 | 1101500 | NIL | 10.0691 | 10.0691 |
| | NRN | NIL | NIL | NIL | NIL | NIL |
| | F C | NIL | NIL | NIL | NIL | NIL |
| | (IV) OCB | NIL | NIL | NIL | NIL | NIL |
| | SUBTOTAL (B) (2) | 13517 | 5042400 | 895200 | 46.0939 | 46.0939 |

| | | | | | | |
|----------|------------------------------------------|--------------|-----------------|---------------|----------------|----------------|
| | | | | | | |
| | TOTAL HOLDING FOR PUBLIC | 13518 | 5042500 | 895200 | 46.0948 | 46.0948 |
| | (B) = (B) (1) + (B) (2) | | | | | |
| C | SHARES HELD BY CUSTODIANS | | | | | |
| | SUB TOTAL C | 0 | 0 | | 0 | 0 |
| | GRAND TOTAL | 13551 | 10939400 | 895200 | 100 | 100 |
| | (A) + (B) + (C) | | | | | |

Note : 1.Name, Number of shares held & percentage of shareholding of entities / Persons holding more than 1% of the share capital of the company is as per annexure "A"

RAJKUMAR FORGE LIMITED

ANNEXURE-A

**STATEMENT SHOWING SHARE HOLDING OF PERSONS BELONGING TO
CATEGORY PUBLIC AND HOLDING MORE THAN 1% OF THE TOTAL
NUMBER OF SHARES AS ON 30'TH JUNE, 2009**

| Sr. No | Name of shareholder | No of shares | No of shares held in demat form | Percentage of shares to paid- up capital |
|-------------------|--------------------------------|---------------------|--------------------------------------------------------|---------------------------------------------------------|
| 1 | B.Anil Kumar | 5,00,000 | Nil | 4.5706 |
| 2 | Basavraj Patil | 5,00,000 | Nil | 4.5706 |
| 3 | Prasad Bapurao Rampure | 6,40,000 | 6,40,000 | 5.8504 |
| 4 | Vallanki Nagbhushan Rao | 1,09,700 | Nil | 1.0028 |
| | Total | 17,49,700 | Nil | 15.9945 |

RAJKUMAR FORGE LIMITED

ANNEXURE-B

**DETAILS OF SHAREHOLDING OF PROMOTER AND PROMOTER GROUP
(DIRECTORS AND THEIR RELATIVES)**

| Sr.No | Folio No | Name of shareholder | No of shares | No of shares in demat form | % to paid up capital |
|--------------|-----------------|------------------------------------------------------|---------------------|-----------------------------------|-----------------------------|
| 1 | K00007 | KOTHAVALA SHANTANU | 4740500 | Nil | 43.3342 |
| 2 | K00002 | KORE PRABHAKAR KORE AMIT PRABHAKAR | 160100 | Nil | 1.4635 |
| 3 | K00095 | KOTHAVALA RAJKUMAR SHANKARRAO | 160000 | Nil | 1.4626 |
| 4 | X00011 | KOTHAVALA RAJKUMAR | 58300 | Nil | 0.5329 |
| 5 | X00013 | KORE PRABHAKAR BASSAPPA | 10,000 | Nil | 0.0914 |
| 6 | S00008 | SIRSIKAR SWASTIK SIRSIKAR ANJU | 5000 | Nil | 0.0457 |
| 7 | R05015 | RAJKUMAR KOTHAVALA | 200 | Nil | 0.0018 |
| 8 | R27238 | SWASTIK SIRSIKAR ANJU SIRSIKAR | 100 | Nil | 0.0009 |
| 9 | K00001 | KOTHAVALA RAJKUMAR KOTHAVALA RATNAPRABHA | 100 | Nil | 0.0009 |
| 10 | M00067 | ASHA PRABHAKAR KORE AMIT PRABHAKAR KORE | 1,20,000 | Nil | 1.0970 |
| 11 | K00110 | KOTHAVALA ANIL ANNASH KOTHAVALA AVINASH ANNASH | 1,20,000 | Nil | 1.1000 |
| 12 | R34668 | RATNABRABHA R KOTHAVALA SONAL R KOTHAVALA | 56,500 | Nil | 0.5165 |

| | | | | | |
|----|--------|------------------------------------------------------------|--------|-----|--------|
| 13 | K00014 | KOTHAVALA SHASHIKANT | 55400 | Nil | 0.5064 |
| 14 | A00049 | ANIL A KOTHAVALA | 51500 | Nil | 0.4708 |
| 15 | M00068 | AMIT PRABHAKAR KORE | 50,000 | Nil | 0.4571 |
| 16 | K00112 | KOTHAVALA TRIPTI RAVINDRA KOTHAVALA MANU RAVINDRA | 50,000 | Nil | 0.4571 |
| 17 | A00059 | AMIT P KORE | 50,000 | Nil | 0.4571 |
| 18 | K00006 | KOTHAVALA RAJKUMAR (HUF) | 40,000 | Nil | 0.3657 |
| 19 | P00115 | PREETI P KORE | 32,500 | Nil | 0.2971 |
| 20 | D00067 | DEEPTI P KORE | 30,000 | Nil | 0.2742 |
| 21 | K00005 | KOTHAVALA SONAL | 27500 | Nil | 0.2514 |
| 22 | M00065 | DEEPATI AVINASH ADRADHYE | 25,000 | Nil | 0.2285 |
| 23 | K00009 | KORE ASHA KORE PRABHAKAR BASSAPPA | 20,000 | Nil | 0.1828 |
| 24 | X00012 | KOTHAVALA RATNAPRABHA | 10,000 | Nil | 0.0914 |
| 25 | R32878 | SONAL R KOTHAVALA | 5900 | Nil | 0.0539 |
| 26 | K00003 | KOTHAVALA RATNAPRABHA | 4100 | Nil | 0.0375 |
| 27 | K00004 | KOTHAVALA BASAVA | 4000 | Nil | 0.0366 |
| 28 | R32134 | KOTHAVALA RATNAPRABHA R | 3100 | Nil | 0.0283 |
| 29 | S00009 | SIRSIKAR SHAILAJA | 2500 | Nil | 0.0229 |
| 30 | S00002 | SWAMI SIRSIKAR MAHADAVI SIRSIKAR SWASTIK | 2500 | Nil | 0.0229 |

| | | | | | |
|-----------|---------------|--------------------------------------------------------|----------------|------------|----------------|
| | | | | | |
| 31 | K00030 | KOTHAVALA KISHORI | 1000 | Nil | 0.0091 |
| | | | | | |
| 32 | K00013 | KOTHAVALA VIJAY KUMAR KOTHAVALA PUSHAPA | 1000 | Nil | 0.0091 |
| | | | | | |
| 33 | R32923 | KOTHAVALA RATNAPRABHA R | 100 | Nil | 0.0009 |
| | | | | | |
| | | Total | 5896900 | Nil | 53.9052 |

RAJKUMAR FORGE LIMITED

ANNEXURE-C

DETAILS OF LOCKED IN SHARES

| Sr.No | Folio No | Name of shareholder | No of shares | No of shares in demat form | % to paid up capital |
|--------------|-----------------|----------------------------|---------------------|-----------------------------------|-----------------------------|
| N.A | N.A | N.A | N.A | N.A | N.A |

ANNEXURE- D

**STATEMENT SHOWING SHARE HOLDING OF NON-RESIDENT INDIAN
CATEGORY AS ON 30TH JUNE 2009**

| Sr. No | Name of shareholder | No of shares | No of shares held in demat form | Percentage of shares to paid-up capital |
|-------------------|------------------------------------|---------------------|--------------------------------------------------------|------------------------------------------------------------|
| 1 | Basavraj Patil | 5,00,000 | NIL | 4.5706 |
| | Jointly with Shailaja Patil | | | |
| 2 | B. Anil Kumar | | | |
| | Sharmila Kumar | 5,00,000 | NIL | 4.5706 |
| 3 | Avinash A Kothavale | 51,500 | NIL | 0.4708 |
| 4 | Kothavale Manu Ravindra | | | |
| | Kothavale Tripti Ravindra | 50,000 | NIL | 0.4571 |
| | Total | 1101500 | | 10.0691 |

ANNEXURE- E

**STATEMENT SHOWING SHARE HOLDING OF FINANCIAL INSTITUTIONS /
BANKS CATEGORY AS ON 30'TH JUNE, 2009**

| Sr. No | Name of shareholder | No of shares | No of shares held in demat form | Percentage of shares to paid-up capital |
|-------------------|----------------------------|---------------------|--------------------------------------------------------|------------------------------------------------------------|
| 1 | Bank of India | 100 | NIL | 0.0009 |
| | TOTAL | 100 | NIL | 0.0009 |

ANNEXURE- F**STATEMENT SHOWING SHARE HOLDING OF OTHER BODIES CORPORATE
AS ON 30'TH JUNE , 2009**

| Sr. No | Name of shareholder | No of shares | No of shares held in demat form | Percentage of shares to paid-up capital |
|---------------|------------------------------------------------------------|---------------------|----------------------------------------|------------------------------------------------|
| 1 | DOBONAIR ESTATE DEVELOPMENT PRIVATE LIMITED | 4900 | NIL | 0.0448 |
| 2 | SWAVIN INVESTMENTS & FINANCIAL SERVICES | 4000 | NIL | 0.0366 |
| 3 | STEEL CITY SECURITIES LIMITED | 2100 | 2100 | 0.0192 |
| 4 | JTB FINANCIAL SERVIES LIMITED | 2000 | NIL | 0.0183 |
| 5 | RKT STOCK BROKERS PVT LTD | 1500 | 1500 | 0.0137 |
| 6 | PROSPERITY INVESTMENT & TRADING COMPANY PVT LTD | 1500 | NIL | 0.0137 |
| 7 | GINNI HOLDINGS LTD | 1000 | 1000 | 0.009 |
| 8 | SRIPAD SECURITIES PRIVATE LIMITED | 1000 | 1000 | 0.009 |
| 9 | ANAND ESTATE PVT LTD | 900 | NIL | 0.0082 |
| 10 | BID MACHINES PVT LTD | 700 | NIL | 0.0064 |
| 11 | MAFATLAL SECURITIES LIMITED | 600 | NIL | 0.0055 |
| 12 | ADIKESH INV & TRADING CO PVT LTD | 400 | NIL | 0.0036 |
| 13 | TRIDENT GOODS AND SUPPLY PVT LTD | 400 | NIL | 0.0037 |
| 14 | RELIGARE SECURITIES LTD | 300 | 300 | 0.0027 |

| | | | | |
|----|-------------------------------------------------------|------------|------------|---------------|
| 15 | BID MACHINES PVT LTD | 300 | NIL | 0.0027 |
| | | | | |
| 16 | YOGESH FINANCIAL CONSULTANTS PVT LTD | 300 | NIL | 0.0027 |
| | | | | |
| 17 | SWAVIN INTESTMENTS & FIN SERVICES PVT LTD | 300 | NIL | 0.0027 |
| | | | | |
| 18 | AMIT SECURITIES BROKING PVT LTD | 200 | 200 | 0.0018 |
| | | | | |
| 19 | SUBASH KHAPTE INVESTMENTS PVT LTD | 200 | 200 | 0.0018 |
| | | | | |
| 20 | PROSPERITY INTESTMENT & TRADING CO.PVT LTD | 200 | NIL | 0.0018 |
| | | | | |
| 21 | PROSPERITY INTESTMENT & TRADING CO.PVT LTD | 200 | NIL | 0.0018 |
| | | | | |
| 22 | CHANDA MOTOR TPT CO P LTD | 100 | NIL | 0.0009 |
| | | | | |
| 23 | SANTOSH SECURITIES | 100 | NIL | 0.0009 |
| | | | | |
| 24 | BLUE MOON CAPITAL MARKET PVT LTD | 100 | NIL | 0.0009 |
| | | | | |
| 25 | ALPIC FINANCE LIMITED | 100 | NIL | 0.0009 |
| | | | | |
| 26 | YOGESH FINANCIAL CONSULTANT PRIVATE LIMITED | 100 | NIL | 0.0009 |
| | | | | |
| 27 | K.V.DEVELOPMENT AND INVESTMENT CO P | 100 | NIL | 0.0009 |
| | | | | |
| 28 | YOGESH FINANCIAL CONSULTANT PRIVATE LIMITED | 100 | NIL | 0.0009 |
| | | | | |
| 29 | WOODLANDS FARMS PRIVATE LIMITED | 100 | NIL | 0.0009 |
| | | | | |
| 30 | ESL FINCAP LTD | 100 | 100 | 0.0009 |
| | | | | |
| 31 | CHAKIT FINANCING COMPANY | 100 | NIL | 0.0009 |
| | | | | |
| 32 | VINNI TRADING INVESTMENT CO PRIVATE LIMITED | 100 | NIL | 0.0009 |

| | | | | |
|-----------|------------------------------------------------------|--------------|-------------|---------------|
| | | | | |
| 33 | VINSUM CONSULTANTS PRIVATE LIMITED | 100 | NIL | 0.0009 |
| | | | | |
| 34 | SILKY TRADING INVESTMENTS PRIVATE LIMTIED | 100 | NIL | 0.0009 |
| | | | | |
| 35 | MANAV MARKETING SERVICES PRIVATE LIMITED | 100 | NIL | 0.0009 |
| | | | | |
| 36 | ROSHIVIN CONSULTANTS PRIVATE LIMITED | 100 | NIL | 0.0009 |
| | | | | |
| 37 | DIMENSIONAL FIANCIAL SERVICES PRIVATE LIMITED | 100 | NIL | 0.0009 |
| | | | | |
| 38 | CHADHA MOTOR TPT CO P LTD | 100 | NIL | 0.0009 |
| | | | | |
| 39 | LAMORIA INVESTMENT LTD | 100 | NIL | 0.0009 |
| | | | | |
| 40 | CITRIN CONSULTANTS LTD | 100 | NIL | 0.0009 |
| | | | | |
| 41 | STOCKPOLE INVESTMENTS LTD | 100 | NIL | 0.0009 |
| | | | | |
| 42 | JYOTI PORTFOLIO LTD | 100 | 100 | 0.0009 |
| | | | | |
| 43 | HEM SECURITIES LTD | 100 | 100 | 0.0009 |
| | | | | |
| 44 | SRIVENK FINANCE LIMITE | 100 | NIL | 0.0009 |
| | | | | |
| 45 | 3A CAPITAL SERVICES LIMITED | 100 | NIL | 0.0009 |
| | | | | |
| 46 | 3A CAPITAL SERVICES LIMITED | 100 | NIL | 0.0009 |
| | | | | |
| | TOTAL | 25500 | 6600 | 0.2331 |
| | | | | |

STATEMENT SHOWING DETAILS OF DEPOSITORY RECEIPTS (DRS)

| Sr.No | Type of outstanding DR (ADRs,GDRs,SDRs, etc) | Number of outstanding DRS | Number of shares underlying outstanding DRS | Shares underlying outstanding DRs as a percentage of total number of shares (i.e Grand Total (A) + (B)+ (C) Indicated in Statement at para (I) (a) above |
|--------------|-----------------------------------------------------|----------------------------------|----------------------------------------------------|-----------------------------------------------------------------------------------------------------------------------------------------------------------------------|
| N.A | N.A | N.A | N.A | N.A |
| | | | Total | NIL |

**STATEMENT SHOWING HOLDING OF DEPOSITORY RECEIPTS (DRS),
WHERE UNDERLYING SHARES ARE IN EXCESS OF 1% OF THE TOTAL
NUMBER OF SHARES**

| Sr.No | Name of DR (ADRs,GDRS,SDRs,et c) | Number of outstanding DRS | Number of shares underlying outstanding DRS | Shares underlying outstanding DRs as a percentage of total number of shares (i.e Grand Total (A) + (B)+ (C) Indicated in Statement at para (I) (a) above |
|--------------|--------------------------------------------------|------------------------------------------|--------------------------------------------------------------------|-------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------|
| N.A | N.A | N.A | N.A | N.A |
| | | | Total | NIL |

(I)(b) **Statement showing Shareholding of persons belonging to the category “Promoter and Promoter Group”**

| Sr. No. | Name of the shareholder | Total shares held | | Shares pledged or otherwise encumbered | | |
|---------|---------------------------|-------------------|-------------------------------------------|----------------------------------------|-------------------------------------------|---------------------------------------------------------------------|
| | | Number (III) | As a % of grand total (A)+(B)+(C) (IV) | Number (V) | As a percentage (VI)=(V)/ (III)*100 | As a % of grand total (A)+(B)+(C) of sub-clause (I) (a) (VII) |
| 1. | Kothavale Shantanu | 4740500 | 43.3342 | Nil | Nil | Nil |
| 2. | Kore Prabhakar | 1,60,100 | 1.4600 | Nil | Nil | Nil |
| 3 | Kothavale Rajkumar | 1,60,000 | 1.4626 | Nil | Nil | Nil |
| 4 | Kothavale Rajkumar | 58,300 | 0.5329 | Nil | Nil | Nil |
| 5. | Kore Prabhakar B | 10,000 | 0.0914 | Nil | Nil | Nil |
| 6 | Sirsikar Swistik | 5000 | 0.0457 | Nil | Nil | Nil |
| 7 | Rajkumar Kothavale | 200 | 0.0018 | Nil | Nil | Nil |
| 8 | Swistik Sirsikar | 100 | 0.0009 | Nil | Nil | Nil |
| 9 | Kothavale Rajkumar | 100 | 0.0009 | Nil | Nil | Nil |
| 10 | Asha Prabhar Kore | 1,20,000 | 1.0970 | Nil | Nil | Nil |
| 11 | Kothavale Anil Anash | 1,20,000 | 1.0970 | Nil | Nil | Nil |
| 12 | Ratnaprabha.R.Kothavale | 56,500 | 0.5165 | Nil | Nil | Nil |
| 13 | Kothavale Shashikant | 55,400 | 0.5064 | Nil | Nil | Nil |
| 14 | Anil A Kothavale | 51,500 | 0.4708 | Nil | Nil | Nil |
| 15 | Amit Prabhakar Kore | 50,000 | 0.4571 | Nil | Nil | Nil |
| 16 | Kothavale Trupti Ravindra | 50,000 | 0.4571 | Nil | Nil | Nil |
| 17 | Amit P Kore | 50,000 | 0.4571 | Nil | Nil | Nil |
| 18 | Kothavale Rajkumar HUF | 40,000 | 0.3657 | Nil | Nil | Nil |
| 19 | Preeti P Kore | 32,500 | 0.2971 | Nil | Nil | Nil |
| 20 | Deepti P Kore | 30,000 | 0.2742 | Nil | Nil | Nil |
| 21 | Kothavale Sonal | 27500 | 0.2514 | Nil | Nil | Nil |
| 22. | Deepati Avinash Ardhaye | 25000 | 0.2285 | Nil | Nil | Nil |
| 23. | Kore Asha | 20,000 | 0.1828 | Nil | Nil | Nil |
| 24 | Kothavale Ratnaprabha | 10,000 | 0.0914 | Nil | Nil | Nil |
| 25 | Sonal R Kothavale | 5,900 | 0.0539 | Nil | Nil | Nil |
| 26 | Kothavale Ratnaprabha | 4100 | 0.0375 | Nil | Nil | Nil |
| 27 | Kothavale Basava | 4000 | 0.0366 | Nil | Nil | Nil |
| 28 | Kothavale Ratnaprabha R | 3100 | 0.0300 | Nil | Nil | Nil |
| 29 | Sirsikar Shailaja | 2500 | 0.0229 | Nil | Nil | Nil |
| 30 | Swami Sirsikar Mahadavi | 2500 | 0.0229 | Nil | Nil | Nil |
| 31 | Kothavale Kishori | 1000 | 0.0091 | Nil | Nil | Nil |
| 32 | Kothavale Vijaykumar | 1000 | 0.0091 | Nil | Nil | Nil |
| 33 | Kothvale Ratnaprabha R | 100 | 0.0009 | Nil | Nil | Nil |
| | TOTAL | 5896900 | 53.9052 | | | |

