

**RAJKUMAR FORGE LIMITED**  
**18, Shivaji Co-op, Housing Society, Off Senapati Bapat Road, Pune-411016**  
**UN-AUDITED FINANCIAL RESULTS FOR THE QUARTER AND HALF YEAR ENDED 30' TH SEPT 2010**

Particulars	Quarter Ended		Year Ended		Rs. In Lakhs
	3 Months ended	Corresponding 3 months ended	Year to Date for the current period ended	Year to Date for the previous period ended	Year Ended
	9/30/2010	9/30/2009	9/30/2010	9/30/2009	3/31/2010
	Un-Audited	Un-Audited	Un-Audited	Un-Audited	Audited
1. a) Net Sales/ Income from Operations	979.36	850.90	1,543.56	1,780.95	3,232.20
b) Other Operating Income	30.36	68.41	57.26	113.29	185.86
c) <b>Total Income</b>	<b>1,009.72</b>	<b>919.31</b>	<b>1,600.82</b>	<b>1,894.24</b>	<b>3,418.06</b>
2. Expenditure:					
a) Increase / decrease in stock in trade and work in progress	83.71	136.65	(144.70)	271.72	219.18
b) Consumption of raw materials	311.63	306.04	600.19	669.64	1,228.30
c) Consumption of fuel	223.09	138.38	422.80	296.21	654.68
d) Purchase of traded goods	-	-	-	-	-
e) Employees cost	36.91	39.83	73.46	70.08	148.20
f) Depreciation	36.60	35.60	72.66	70.30	141.53
g) Other expenditure	168.25	149.98	302.36	276.98	528.72
h) <b>Total Expenditure</b>	<b>860.19</b>	<b>806.48</b>	<b>1,326.77</b>	<b>1,654.93</b>	<b>2,920.61</b>
3. Profit from Operations before Other Income, Interest & Exceptional Items ( 1-2 )	149.53	112.83	274.05	239.31	497.45
4. Other Income	72.80	10.77	49.96	55.75	77.27
5. Profit before Interest & Exceptional Items ( 3 + 4 )	<b>222.33</b>	<b>123.60</b>	<b>324.01</b>	<b>295.06</b>	<b>574.72</b>
6. Interest	27.73	14.28	49.10	35.09	67.61
7. Profit after Interest & Exceptional Items ( 5-6 )	<b>194.60</b>	<b>109.32</b>	<b>274.91</b>	<b>259.97</b>	<b>507.11</b>
8. Exceptional Items	-	-	-	-	-
9. Profit (+) /Loss (-) from ordinary activity before tax ( 7 +8 )	<b>194.60</b>	<b>109.32</b>	<b>274.91</b>	<b>259.97</b>	<b>507.11</b>
10. Tax Expenses	65.00	35.00	93.00	85.00	173.21
11. Profit (+) /Loss (-) from ordinary activity after tax ( 9-10 )	<b>129.60</b>	<b>74.32</b>	<b>181.91</b>	<b>174.97</b>	<b>333.90</b>
12. Extraordinary items (net of tax expense)	-	-	-	-	-
13. Net Profit (+) / Loss (-) for the period (11-12)	<b>129.60</b>	<b>74.32</b>	<b>181.91</b>	<b>174.97</b>	<b>333.90</b>
14. Paid up equity share capital (Face value of Rs.10 each)	1,093.94	1,093.94	1,093.94	1,093.94	1,093.94
15. Reserves excluding Revaluation Reserves as per balance sheet of previous accounting year.	859.57	622.79	859.57	622.79	652.03
16. Earnings per share (EPS) Basic and diluted EPS(Rs.) Before and After Extraordinary items for the period, for the year to date and for the previous year (not annualized)	1.18	0.68	1.66	1.60	3.05
17. Public Shareholding					
- Number of shares	5,042,500	5,042,500	5,042,500	5,042,500	5,042,500
- Percentage of Shareholding	46.09	46.09	46.09	46.09	46.09
18. Promoter and promoter group shareholding					
a) Pledged/ Encumbered					
- Number of shares	Nil	Nil	Nil	Nil	Nil
Percentage of Shares ( as a % of the total shareholding of promoter and promoter group)	Nil	Nil	Nil	Nil	Nil
Percentage of shares ( as a % of the total share capital of the Company)	Nil	Nil	Nil	Nil	Nil
b) Non-encumbered					
- Number of shares	5,896,900	5,896,900	5,896,900	5,896,900	5,896,900
Percentage of Shares ( as a % of the total shareholding of promoter and promoter group)	100.00	100.00	100.00	100.00	100.00
Percentage of shares ( as a % of the total share capital of the Company)	53.91	53.91	53.91	53.91	53.91

Notes:-

- The figures of the previous year / period have been regrouped wherever necessary.
- The above Audited Results are reviewed by the Audit Committee and approved by the Board Of Directors of the Company at its meeting held on 25'th October 2010.
- The Company operates in a single segment - Open Die Forging. As such, there is no separate reportable segment as per Accounting Standard (AS) 17.
- The provision of Gratuity and Leave encashment as per ( AS) 15 is considered annually.
- The Company had received three investor complaints during the quarter and the same were resolved. There was no complaint outstanding at the beginning or at the end of the quarter.

For RAJKUMAR FORGE LIMITED

R.S. KOTHAVALE  
Managing Director

Place : Pune

Date : 25'th October, 2010