



RAJKUMAR FORGE LTD.

Regd. Office : " Shivprasad", 18, Shivaji Co-op. Housing Society, Off Senapati Bapat Road, Pune - 411016, India.
Tel: + 91(20) 25639050/51/52 Fax: + 91(20) 25639049 E-mail : sales@rkforge.in. info@rkforge.in

CIN No. L28910PN1990PLC056985



BY COURIER

1-4

Date : 9th May, 2015

To,

**Bombay Stock Exchange Limited
Phiroz Jeejeebhoy Towers,
Dalal Street
Mumbai- 400001**

Dear Sir,

**Sub: Audited Financial Results of the Company for the quarter
ended 31st March, 2015**

We are enclosing Audited Financial Results of the Company for the quarter ended 31st March, 2015, which were reviewed by the Audit Committee and approved by the Board of Directors of the Company at their meeting held on even date.

We shall thank you to kindly take note of the same.

Thanking you.

Yours sincerely,
FOR RAJKUMAR FORGE LTD.


**VIJAY.V.KULKARNI
COMPANY SECRETARY**

Encl: As above

Visit us : www.rkforging.com

Factory : Gat No. 357, Kharabwadi, Chakan - Talegaon Road, Chakan - 410 501, Tal. Khed, Dist. Pune (India) Phone : 91 (02135) 252372, 252373 Fax: 91(02135) 252376

RAJKUMAR FORGE LIMITED
 18, Shivaji Co-op, Housing Society, Off Senapati Bapat Road, Pune-411016
AUDITED FINANCIAL RESULTS FOR THE QUARTER AND YEAR ENDED 31 ST MARCH 2015 (Rs. In Lakhs)

Particulars	Quarter Ended			Year Ended	
	3 Months ended	3 Months ended	3 Months ended	12 months ended	12 months ended
	31/03/2015 Audited	31/12/2014 Un-Audited	31/03/2014 Audited	31/03/2015 Audited	31/03/2014 Audited
1. a) Net Sales/ Income from Operations (Net of excise duty)	514.74	692.94	705.80	2,666.02	3,231.90
b) Other Operating Income	-	0.22	(3.10)	0.23	81.97
c) Total Income	514.74	693.16	702.70	2,666.25	3,313.87
2. Expenditure:	166.13	204.94	379.96	729.77	1,177.28
a) Cost of material consumed					
b) Purchase of stock -in-trade			(202.86)	361.98	(79.24)
c) Changes in inventories of finished goods ,work in progress and stock in trade	24.22	68.08	86.85	312.70	266.25
d) Employee benefits expense	82.36	-75.90	25.67	104.49	80.35
e) Depreciation and amortisation expense	10.34	28.13	219.81	475.65	941.95
f) Consumption of fuel	118.78	133.27			
g) Other Expenses	94.89	149.59	152.11	632.13	679.70
Total Expenditure	496.72	659.91	661.54	2,616.72	3,066.29
3) Profit/(Loss) from operations before other income, finance cost and exceptional items (1-2)	18.02	33.25	41.16	49.53	247.58
4. Other Income	(15.39)	34.68	(54.40)	145.07	(90.03)
5. Profit / (Loss) from ordinary activities before finance costs and exceptional items (3+4)	2.63	67.93	(13.24)	194.60	157.55
6) Finance Cost	(41.05)	22.76	(0.47)	17.10	101.48
7) Profit/ Loss from ordinary activities after finance cost but before exceptional items (5-6)	43.68	45.17	(12.77)	177.50	56.07
8. Exceptional Items	-	-	(12.77)	177.50	56.07
9. Profit /Loss from ordinary activities before tax (7+8)	43.68	45.17	9.30	149.91	30.76
10) Tax expense	(15.80)	37.87			
11) Net Profit /(Loss) from ordinary activities after tax (9+10)	59.48	7.30	(22.07)	27.59	25.31
12 Extraordinary Items (net of tax expense)	-	78.48	-	78.48	-
13. Net Profit/ (Loss) for the period (11+12)	59.48	85.78	(22.07)	106.07	25.31
14. Share of Profit /(Loss) of associates	-	-	-	-	-
15. Minority Interest	-	-	-	-	-
16 Net Profit /(Loss) after taxes, minority interest and share of profit /(Loss) of associate(13+14+15)	59.48	85.78	(22.07)	106.07	25.31
17. Paid up equity share capital (Face value of Rs.10 each)	1,093.94	1,093.94	1,093.94	1,093.94	1,093.94
18. Reserves excluding Revaluation Reserves as per balance sheet of previous accounting year.	1,316.11	1,317.44	1,264.62	1,316.11	1,264.62
19. Earnings per share (EPS)					
i Before Extraordinary items (of Rs.10/- each) (not annualized)					
a. Basic	0.54	0.07	(0.20)	0.25	0.23
b. Diluted	0.54	0.07	(0.20)	0.25	0.23
ii after extra ordinary items (of Rs.10/- each) (not annualised)					
a. Basic	0.54	0.78	(0.20)	0.97	0.23
b. Diluted	0.54	0.78	(0.20)	0.97	0.23

PART II SELECT INFORMATION FOR THE QUARTER AND TWELVE MONTHS ENDED 31'ST MARCH,2015

A) PARTICULARS OF SHAREHOLDING					
1. Public Shareholding					
- Number of shares	3,262,751.00	3,262,751.00	3,502,500.00	3,262,751.00	3,502,500.00
- Percentage of Shareholding	29.82	29.82	32.02	29.82	32.02
2. Promoter and promoter group shareholding					
a) Pledged/ Encumbered					
- Number of shares	NIL	NIL	NIL	NIL	NIL
Percentage of Shares (as a % of the total shareholding of Promoter and Promoter Group shareholding of promoter and promoter group)	NIL	NIL	NIL	NIL	NIL
a) Pledged/ Encumbered	NIL	NIL	NIL	NIL	NIL

FOR RAJKUMAR FORGE LTD.

 Managing Director



PART II SELECT INFORMATION FOR THE QUARTER AND TWELVE MONTHS ENDED 31 ST MARCH, 2015					
A) PARTICULARS OF SHAREHOLDING					
1. Public Shareholding					
- Number of shares	3,262,751	3,262,751	3,502,500	3,262,751	3,502,500
- Percentage of Shareholding	29.82	29.82	32.02	29.82	32.02
2. Promoter and promoter group shareholding					
a) Pledged/ Encumbered					
- Number of shares	NIL	NIL	NIL	NIL	NIL
Percentage of Shares (as a % of the total shareholding of Promoter and Promoter Group shareholding of promoter and promoter group)	NIL	NIL	NIL	NIL	NIL
a) Pledged/ Encumbered					
- Number of shares	NIL	NIL	NIL	NIL	NIL
Percentage of Shares (as a % of the total shareholding of promoter and promoter group)	NIL	NIL	NIL	NIL	NIL
b. Non-encumbered					
- Number of shares	7,676,649	7,676,649	7,436,900	7,676,649	7,436,900
Percentage of Shares (as a % of the total shareholding of promoter and promoter group)	100.00	100.00	100.00	100.00	100.00
	70.18	70.18	67.98	70.18	67.98

Particulars	For the Quarter ended 31st March 2015
B) INVESTOR COMPLAINTS	
Pending at the beginning of the quarter.	Nil
Received during the quarter.	Nil
Disposed of during the quarter	Nil
Remaining unresolved at the end of the quarter	Nil

RAJKUMAR FORGE LIMITED

(Rs In Lakhs)

Balance Sheet as at 31st March, 2015

Particulars	As at 31/03/2015 (Rupees)	As at 31/03/2014 (Rupees)
I. EQUITY AND LIABILITIES		
(1) Shareholder's Funds		
(a) Share Capital	1,093.94	1,093.94
(b) Reserves and Surplus	1,361.12	1,264.62
(c) Money received against share warrants		
(2) Share application money pending allotment		
(3) Non-Current Liabilities		
(a) Long-term borrowings	2.08	9.70
(b) Deferred tax liabilities (Net)	55.42	-
(c) Other Long term liabilities	0.20	0.20
(d) Long term provisions	62.87	49.35
(4) Current Liabilities		
(a) Short-term borrowings	1,005.93	1,537.56
(b) Trade payables	290.76	294.02
(c) Other current liabilities	109.06	205.50
(d) Short-term provisions	16.67	15.42

FOR RAJKUMAR FORGE LTD.

[Signature]
Managing Director



	3,998	4,470
Total		
II. Assets		
(1) Non-current assets		
(a) Fixed assets		
(i) Tangible assets	1,455.79	1,162.35
(ii) Intangible assets	4.58	4.98
(iii) Capital work-in-progress	491.31	458.99
(b) Deferred Tax assets (Net)	-	39.31
(c) Long term loans and advances	38.47	172.96
(d) Other non-current assets	125.00	125.00
(2) Current assets		
(a) Current investments		
(b) Inventories	475.84	912.61
(c) Trade receivables	469.10	400.38
(d) Cash and cash equivalents	302.29	289.39
(e) Short-term loans and advances	635.67	904.33
Total	3,998	4,470

Notes:-

- The figures of the previous year / period have been regrouped wherever necessary.
- The above Audited Results are reviewed by the Audit Committee and approved by the Board Of Directors of the Company at its meeting held on 09 th May 2015.
- The Company operates in a single segment - Open Die Forging. As such, there is no separate reportable segment as per Accounting Standard (AS) 17.
- The figures of the last quarter are balancing figures between Audited figures in respect of full financial year and the published year to date figures upto third quarter of current financial year.
- The Company had received no investor complaints during the quarter.
There was no complaint outstanding at the beginning or at the end of the quarter.
- Due to computation of deferred taxes of earlier years, additional charge of Rs.113 lacs has been included in the deferred tax charge for the year ended 31st March 2015.
- The impact of review and revision of estimated unseful life of assets in accordance with provisions of Schedule II of the Companies Act 2013 is of Rs.9,56,393/-

Place : Pune
Date : 09 th May 2015



For RAJKUMAR FORGE LIMITED

R.S. KOTHAVALE
Managing Director