

RAJKUMAR FORGE LIMITED
CIN: L28910PN1990PLC056985

REGD OFFICE: OFFICE NO. 511 TO 513, GLOBAL SQUARE, S. NO. 247, 14B, YERAWADA, PUNE - 411 006

Email ID: invest@rkforge.in Phone No. 9168627594 Website: www.rkforging.com

STATEMENT OF UNAUDITED FINANCIAL RESULTS FOR THE QUARTER AND NINE MONTHS ENDED DECEMBER 31, 2018

(Rs.in Lacs except as stated)

Sr. No	Particulars	Quarter ended			Nine Months ended		Year ended
		31.12.2018 Unaudited	30.09.2018 Unaudited	31.12.2017 Unaudited	31.12.2018 Unaudited	31.12.2017 Unaudited	31.03.2018 Audited
	Income from Operations						
I	(a) Net Sales/Income from Operations (net of Excise / GST)	1,210.91	1,567.92	733.58	4,196.33	1,873.46	2,917.30
II	(b) Other Operating Income	1.20	0.61	4.41	2.94	5.93	14.96
III	Total income from operations (I+II)	1,212.10	1,568.53	738.00	4,199.27	1,879.39	2,932.26
IV	Expenses						
	(a) Cost of materials consumed	659.30	927.48	340.49	2,405.90	840.69	1,571.78
	(b) Purchase of stock-in-trade	-	-	-	-	-	-
	(c) Changes in inventories of finished goods, work-in-progress and stock-in-trade	38.25	47.35	(21.03)	5.72	18.58	(98.93)
	(d) Employee benefit expense	89.52	93.07	109.92	270.14	254.04	317.37
	(e) Finance Cost	29.00	26.70	20.47	81.33	61.58	94.18
	(f) Depreciation and amortization expense	33.58	28.76	29.22	91.41	87.77	116.32
	(g) Gas Consumption	193.48	215.76	149.38	590.69	334.73	475.99
	(h) Other expenses (any item exceeding 10% of the total expenses relating to continuing operations to be shown separately)	113.15	135.30	81.17	403.56	261.41	385.52
	Total expenses	1,156.28	1,474.42	709.62	3,848.76	1,858.81	2,862.21
V	Profit from operations before exceptional items and extraordinary items and tax (III-IV)	55.83	94.11	28.37	350.51	20.58	70.04
VI	Exceptional Items	-	-	-	125.91	-	-
VII	Profit before extraordinary items and tax (V-VI)	55.83	94.11	28.37	224.61	20.58	70.04
VIII	Extraordinary items	-	-	-	-	-	-
IX	Profit before tax (VII-VIII)	55.83	94.11	28.37	224.61	20.58	70.04
X	Tax expenses						
	a) Current Tax	(11.59)	(17.79)	(4.00)	(43.21)	(4.00)	(13.35)
	b) Deferred Tax	-	-	-	-	-	(20.41)
XI	Profit / (Loss) for the period from continuing operation (VII-VIII)	44.24	76.32	24.37	181.39	16.58	36.28
XII	Profit / (Loss) for the period from discontinuing operation	-	-	-	-	-	-
XIII	Tax expense of discontinuing operations	-	-	-	-	-	-
XIV	Profit / (Loss) from Discontinuing operations (after tax) (XII-XIII)	-	-	-	-	-	-
XV	Profit / (Loss) for the period (XI+XIV)	44.24	76.32	24.37	181.39	16.58	36.28
XVI	Other Comprehensive Income	-	-	-	-	-	-
XVII	Total Comprehensive Income	-	-	-	-	-	-
XVIII	Earnings per share						
	(a) Basic	0.40	0.70	0.22	1.66	0.15	0.33
	(b) Diluted	0.40	0.70	0.22	1.66	0.15	0.33
XIX	Paid-up equity share capital (Face Value Rs. 10/- per Share)	1093.94	1093.94	1093.94	1093.94	1093.94	1093.94
XX	Reserve excluding Revaluation Reserves						915.19

For Rajkumar Forge Limited



Niraj
Nitirajore
Whole Time Director
DIN : 01802633

Place : Pune
Date : 02.02.2019

Notes:

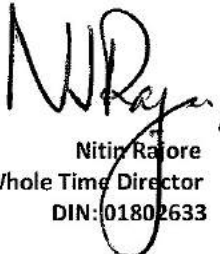
- 1) The above results have been reviewed by the Audit Committee and approved by the Board of Directors at their meeting held on February 02, 2019. The Statutory Auditors of the Company have carried out a Limited Review of the above results.

- 2) The figures for the corresponding previous periods/year have been regrouped wherever necessary, to make them comparable.

Date : 02.02.2019
Place: Pune

For and on behalf of the Board
Rajkumar Forge Limited




Nitin Rajore
Whole Time Director
DIN: 01802633

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**EXTRACT OF STATEMENT OF UNAUDITED FINANCIAL RESULTS FOR THE QUARTER AND NINE MONTHS
ENDED DECEMBER 31, 2018**

(Rs.in Lacs except earnings per share)

Sr. No.	Particulars	Quarter ended (31.12.2018) Unaudited	Nine months ended (31.12.2018) Unaudited	Quarter ended (31.12.2017) Unaudited
1	Total Income from Operations	1,212.10	4,199.27	738.00
2	Net Profit / (Loss) for the period (before Tax, Exceptional and/or Extraordinary items)	55.83	350.51	28.37
3	Net Profit / (Loss) for the period before tax (after Exceptional and/or Extraordinary items)	55.83	224.61	28.37
4	Total comprehensive income for the period (Comprising profit for the period (after tax) and other comprehensive income (after tax))	-	-	-
5	Equity share capital	1,093.94	1,093.94	1,093.94
6	Reserves (excluding Revaluation Reserve) as shown in the Audited Balance Sheet of the previous year	-	-	-
7	Earnings per share (of Rs. 10/- each) (Not Annualized)*	10.00	10.00	10.00
	Basic	0.40	1.66	0.22
	Diluted	0.40	1.66	0.22

Notes:-

- The above is an extract of the detailed format of Financial Results for the quarter and nine months ended December 31, 2018 filed with the Stock Exchange under Regulation 33 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 read with SEBI circular dated July 05, 2016. The full format of the said Financial Results is available on the Stock Exchange website (www.bseindia.com) and on the Company's website (www.rkforging.in).
- The above financial results have been reviewed by the Audit Committee and approved by the Board of Directors of the Company at their meeting held on February 02, 2019.

For Rajkumar Forge Limited



Nitin Rajore
Nitin Rajore
Whole Time Director
DIN : 01802633

Place : Pune

Date : 02.02.2019

Gokhale, Tanksale & Ghatpande

Chartered Accountants

Head Office:

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Managing Partner: S. M. Ghatpande, M. Com.; Dip. Lit (Fr.) LL. B.; A.C.I.S. (U.K.), F.C.A.

The Board of Directors
Rajkumar Forge Limited
Pune

We have reviewed the accompanying Statement of Unaudited Financial Results of **RAJKUMAR FORGE LIMITED** | CIN: L28910PN1990PLC056985 ("the Company") for the quarter and nine months ended **December 31, 2018** prepared by the Company pursuant to requirements of Regulation 33 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, read with SEBI Circular No. CIR/CFD/FAC/62/2016 dated July 05, 2016. This statement is the responsibility of the Company's Management and has been approved by the Board of Directors at its meeting held on **February 02, 2019**. Our responsibility is to issue a report on these financial statements based on our review.

We conducted our review in accordance with the Standard on Review Engagement (SRE) 2410, "Review of Interim Financial Information Performed by the Independent Auditor of the Entity" issued by the Institute of Chartered Accountants of India. This standard requires that we plan and perform the review to obtain moderate assurance as to whether the financial statements are free of material misstatement. A review is limited primarily to inquiries of company personnel and analytical procedures applied to financial data and thus provides less assurance than an audit. We have not performed an audit and accordingly, we do not express an audit opinion.

Based on our review conducted as above, nothing has come to our attention that causes us to believe that the accompanying statement of Unaudited Financial Results prepared in accordance with applicable accounting standards and other recognized accounting practices and policies has not disclosed the information required to be disclosed in terms of Regulation 33 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 read with SEBI Circular No. CIR/CFD/FAC/62/2016 dated July 05, 2016, including the manner in which it is to be disclosed, or that it contains any material misstatement.

For Gokhale, Tanksale & Ghatpande
Chartered Accountants



(S. M. Ghatpande)
Partner
Membership No. 30462

Place: Pune
Date: February 02, 2019